# **Teaching Plan**

## Department: B. Com (Banking and Insurance)

Class: SYBBI

Semester: III

# Subject: Foundation Course III

Name of the Faculty: Ms. Priya Tiwari

Month	Topics to be Covered	Additional Activities planned / done	Number of Lectures (of 50 minutes)
June	<ul> <li>An Overview of Banking Industry:</li> <li>Definition of Banks, Types of Banks, Principles of Banking</li> <li>Banking System in India, Overview of RBI, Public, Private, Co-operative, Payment Bank, Regional Rural Banks, Emerging trends of banking</li> <li>Universal banking, electronic banking, globalization of banking.</li> <li>Brief history of banking sector reforms from 1991-2000 and Current developments in banking.</li> <li>Regulatory Architecture – Overview of Banking Regulation Act 1949, Banking Regulation Act (Amendment 2015), Payment and Settlement Act 2007, Negotiable Instrument Act 1881, BIS, Basel I, II and III.</li> <li>Bank Crises in India</li> <li>Critical Evaluation of Banking Industry in India</li> </ul>	Case Studies	12
July	<ul> <li>Commercial Banking and Customer – Banker Relationship:</li> <li>Definition and meaning of Commercial Bank, Evolution of Commercial Banking in India, Functions of Commercial Bank , Services offered by Commercial Bank.</li> <li>Retail Banking – Meaning, Features, Significance of Retail Banking</li> <li>Corporate Banking – Meaning, Features, Significance of Corporate Banking and Overview of its products</li> <li>Rural Banking – Meaning, Features, Significance of Rural Banking and Overview of its products</li> <li>Banking Ombudsman – Functions</li> </ul>	Case Studies	16
August	Universal Banking & Technology in Banking	Students	16

sector:Presentations• Universal Banking• Concept of Universal Banking, Evolution of Universal banking,Services to Government, Payment & Settlement, Merchant Banking, , Wealth Management, Portfolio Management Bancassurance, NRI Remittance.PresentationsTechnology in Banking: • Features, norms and Limitations of E- banking, Mobile Banking, Internet Banking, RTGS, POS Terminal, NEFT, IMPS, Brown Label ATM's, White Label ATM's, NUUP, AEPS, APBS, CBS, CTS, Digital Signature , MWallets , OnlinePresentations	
<ul> <li>Concept of Universal Banking, Evolution of Universal banking,Services to Government, Payment &amp; Settlement, Merchant Banking, , Wealth Management, Portfolio Management Bancassurance, NRI Remittance.</li> <li>Technology in Banking:</li> <li>Features, norms and Limitations of E- banking, Mobile Banking, Internet Banking, RTGS, POS Terminal, NEFT, IMPS, Brown Label ATM's, White Label ATM's, NUUP, AEPS, APBS,</li> </ul>	
Universal banking,Services to Government, Payment & Settlement, Merchant Banking, , Wealth Management, Portfolio Management Bancassurance, NRI Remittance. <b>Technology in Banking:</b> • Features, norms and Limitations of E- banking, Mobile Banking, Internet Banking, RTGS, POS Terminal, NEFT, IMPS, Brown Label ATM's, White Label ATM's, NUUP, AEPS, APBS,	
<ul> <li>Payment &amp; Settlement, Merchant Banking, , Wealth Management, Portfolio Management Bancassurance, NRI Remittance.</li> <li>Technology in Banking:</li> <li>Features, norms and Limitations of E- banking, Mobile Banking, Internet Banking, RTGS, POS Terminal, NEFT, IMPS, Brown Label ATM's, White Label ATM's, NUUP, AEPS, APBS,</li> </ul>	
<ul> <li>Wealth Management, Portfolio Management Bancassurance, NRI Remittance.</li> <li>Technology in Banking:</li> <li>Features, norms and Limitations of E- banking, Mobile Banking, Internet Banking, RTGS, POS Terminal, NEFT, IMPS, Brown Label ATM's, White Label ATM's, NUUP, AEPS, APBS,</li> </ul>	
<ul> <li>Bancassurance, NRI Remittance.</li> <li>Technology in Banking:</li> <li>Features, norms and Limitations of E- banking, Mobile Banking, Internet Banking, RTGS, POS Terminal, NEFT, IMPS, Brown Label ATM's, White Label ATM's, NUUP, AEPS, APBS,</li> </ul>	
<ul> <li>Technology in Banking:</li> <li>Features, norms and Limitations of E- banking, Mobile Banking, Internet Banking, RTGS, POS Terminal, NEFT, IMPS, Brown Label ATM's, White Label ATM's, NUUP, AEPS, APBS,</li> </ul>	
• Features, norms and Limitations of E- banking, Mobile Banking, Internet Banking, RTGS, POS Terminal, NEFT, IMPS, Brown Label ATM's, White Label ATM's, NUUP, AEPS, APBS,	
Mobile Banking, Internet Banking, RTGS, POS Terminal, NEFT, IMPS, Brown Label ATM's, White Label ATM's, NUUP, AEPS, APBS,	
Terminal, NEFT, IMPS, Brown Label ATM's, White Label ATM's, NUUP, AEPS, APBS,	
White Label ATM's, NUUP, AEPS, APBS,	
CBS, CTS, Digital Signature, MWallets, Online	
opening of bank accounts – savings & curren.	
Applicability of KYC norms in Banking Sector.	
SeptemberMicrofinance & Financial Inclusion:Case Studies, Quiz12	2
Introduction, Need and Code of Conduct for	
Microfinance Institutions in India,	
Advantages, Purpose, Limitations and Models of	
SHG – Bank Linkage Program.	
• Role of NABARD and SIDBI,	
Priority Sector and its Classification	
RBI Committee Report of Medium Term Path on	
Financial Inclusion 2015, World Findex Report	
2015, NISM Report 2015,	
• Features & Procedures of Pradhan Mantri Jan	
Dhan Yojana, and PM Mudra Yojana.	
• Features, procedures and significance of Stand up	
India Scheme for Green Field	
• Role of NABARD and SIDBI,	
• SHG-2, NRLM and SRLM ,	
• Priority Sector and its Classification B) Financial	
Inclusion	
• RBI Committee Report of Medium Term Path on	
Financial Inclusion 2015, World Findex Report	
2015, NISM Report 2015,	
Features & Procedures of Pradhan Mantri Jan     Dhan Voiana and PM Mudra Voiana	
Dhan Yojana, and PM Mudra Yojana. • Features, procedures and significance of Stand up	
• Features, procedures and significance of Stand up India Scheme for Green Field	
October     Revision     04	4
October     Revision     0-       Total Lectures     60	

Ms. Priya Tiwari

Sign of Faculty

Dr. Siddhi Roy

## **Teaching Plan**

**Department: B. Com (Banking and Insurance)** 

Subject: Direct Tax

# Name of the Faculty: Samir Soni

Semester: III

Class: SYBBI

Month	Topics to be Covered	Additional Activities planned / done	Number of Lectures (of 50 minutes)
June	Introduction to Direct Tax		12
	Residential status and scope of total		
	income.		
	Income from other sources		
July	Income from other sources		16
	Capital gain		
	Income from house property		
August	Income from house property		16
	Income from salary		
	Deduction under chapter VI A		
September	Deduction under chapter VI A		12
	Business and Profession		
	Computation of total income		
October	Revision		04
	Total Lectures		60

Mr. Samir Soni

Sign of Faculty

Dr. Siddhi Roy

## **Teaching Plan**

#### **Department: B. Com (Banking and Insurance)**

Subject: Manage: IT in B&I

Name of the Faculty: Ms. Deepa Lakshmi Iyer

Semester: III

Class: SYBBI

Month	Topics to be Covered	Additional	Number of
		Activities planned / done	Lectures (of 50 minutes)
June	<b>Unit-1</b> – E-commerce Framework, E-	Assignments	12
	Commerce and media convergence,	U	
	Anotomy of E-commerce Application		
	The Network Infrastructure for		
	Electronic Commerce.		
July	E-Commerce and World Wide Web.		16
	Unit-II – a) E-banking meaning,		
	definition, features, advantages and	Assignments	
	limitations,		
	Evolution of E-banking in India, Legal		
	framework for e-banking.		
	<b>b</b> ) Types of E-payment systems,		
	Digital Token-based EPS, Smart card,		
	Credit card, Risk in EPS, Designing a	Unit III- will be	
	EPS.	practically	
	Unit –III a) Ms-word- Usage of smart	explained and	
	art tools, bookmark, cross-references,	practical	
	hyperlinks, mail merge, converting word as PDF files.	assignment will	
	word as PDF mes.	be given to students	
August	Unit –III B) MS-Excel- Different	Unit III- will be	16
August	mathematical, statistical, Logical	practically	10
	functions, Pivot table.	explained and	
	C) Application in banking and	practical	
	<b>Insurance sector</b> - Calculation of	assignment will	
	interest, calculation of instalments,	be given to	
	calculation of risk coverage and	students	
	reporting.		
September	Unit IV- A) Need for Cyber law,	Case studies on	12
	History of Cyber law in India.	different types	
	B) Cyber crimes	of	
	C) Cyber Security	Cyber crimes	
October	Revision		04
	Total Lectures		60

Ms. Deepa Lakshmi Iyer

Dr. Siddhi Roy

Sign of Faculty

## **Teaching Plan**

Department: B. Com (Banking and Insurance) Class: SYBBI Semester: III

Subject: Risk Management

Name of the Faculty: Aniket Prabhulkar

Month	Topics to be Covered	Additional Activities planned / done	Number of Lectures (of 50 minutes)
June	Foundation of Risk		12
	Management		
July	Capital Risk Management	Live Examples, Comparison with different direct banking websites	16
August	Credit Risk Management		16
September	Risk Measurement	Internet videos wherever required to demonstrate effectively	12
October	Revision		04
	Total Lectures		60

Aniket Prabhulkar

Dr. Siddhi Roy

Sign of Faculty

#### **Teaching Plan**

#### **Department: B. Com (Banking and Insurance)**

Class: SYBBI

Semester: III

## Subject: Financial Management I

Name of the Faculty: Dr. Mitali Shelankar

Month	Topics to be Covered	Additional Activities planned / done	Number of lectures
June	Introduction to Finance and Financial Management		12
		Meaning and definition of	
July	Financial Goal Setting & Time value of Money	finance Importance of finance Types of Finance: Public and Private	16
August	Investment Decisions: Capital Budgeting	Sources of finance	16
September	structure	<ol> <li>Long Term Sources : Term Loans, Debentures, Bonds, Zero Coupon bonds, Convertible Bonds, Equity shares, Preference shares, CD, CP, Public Deposits</li> <li>Short Term Sources: Bank Finance, Trade Credit ,Other Short Term Sources</li> <li>Venture Capital and Hybrid Financing</li> </ol>	12
October	Revision		04
	Total Lectures		60

Dr. Mitali Shelankar

Dr. Siddhi Roy

Sign of Faculty

#### **Teaching Plan**

#### **Department: B. Com (Banking and Insurance)**

Class: SYBBI Semo

Semester: III

## Subject: Management Accounting

Name of the Faculty: Dr. Siddhi Roy

Month	Topics to be Covered	Additional Activities	Number of lectures
		planned / done	
June	Introduction to Management Accounting: Meaning and Definition, Scope, Functions, Objectives, Importance, Role of Management Accounting, Management Accounting Framework, Tools of Management Accounting		12
July	<ul> <li>Financial Statement</li> <li>Analysis</li> <li>A) Introduction to</li> <li>Corporate Financial</li> <li>Statements :</li> <li>Understanding the Balance</li> <li>sheet and Revenue</li> <li>statements with the headings</li> <li>and sub headings, Uses of</li> <li>financial statements, Users of</li> <li>Financial Statement</li> <li>Analysis</li> <li>Introduction and Meaning of</li> <li>Financial Statement</li> <li>Analysis, Steps, Objective,</li> <li>Types of Analysis.</li> <li>Ratio analysis: Meaning,</li> <li>classification, Du Point</li> <li>Chart, advantages &amp;</li> <li>limitations.</li> <li>Balance Sheet Ratios:</li> <li>Current Ratio, Liquid Ratio,</li> <li>Stock Working Capital Ratio,</li> <li>Proprietary Ratio, Debt</li> </ul>	Discussion about Financial Statements of companies & study of their ratios.	16

August	Equity Ratio, Capital Gearing Ratio. <b>Revenue Statement Ratios</b> : Gross Profit Ratio, Expenses Ratio, Operating Ratio, Net Profit Ratio, Net Operating Profit Ratio, Net Operating Profit Ratio, Stock Turnover Ratio, Combined Ratio, Return on Capital employed (Including Long Term Borrowings), Return on proprietor's Fund (Shareholders Fund and Preference Capital, Return on Equity Capital, Dividend Payout Ratio, Debt Service Ratio, Debtors Turnover, Creditors Turnover. <b>Working Capital</b> <b>Management:</b> Concept, Nature of Working Capital, Planning of Working	Comparison of working capital of different companies	16
	Capital, Estimation /Projection of Working Capital Requirements in case of Trading and Manufacturing Organization Operating Cycle.		
September	Management of Profits/Dividend Policy Meaning, Types, Factors influencing dividend policy, Forms of dividend. Determinants of Dividends Policy: Factors; Dividend Policy in India; Bonus Shares (Stock dividend) and Stock (Share) Splits; Legal, Procedural; and Tax Aspects associated with Dividend	Study of interplay od dividend policies with stock market prices	12

	Decision	
October	Revision	04
	Total Lectures	60

Dr. Siddhi Roy

Dr. Siddhi Roy

Sign of Faculty

#### **Teaching Plan**

**Department: B. Com (Banking and Insurance)** 

Class: SYBBI

Semester: III

**Subject: Financial Markets** 

Name of the Faculty: Mario Mascarenhas

Month	Topics to be Covered	Additional Activities Done	No. of Lectures
June	Overview of Indian Financial System Financial Markets and Regulatory Institutions	Assignments/Quiz	12
July	Financial Intermediaries Indian Money Market	Assignments/Quiz	16
August	India Capital Market India Stock Market	Assignments/Quiz	16
September	Commodity Market Derivative Market	Assignments/Quiz	12
October	Indian Equity Market India Debt Market	Assignments/Quiz	04
	Total Lectures		60

Mario Mascarenhas

Dr. Siddhi Roy

Sign of Faculty